| Requirement | RequirementSa tisfied (Yes/No) | Vendor Response/Submission/Comments |
|---|--------------------------------------|--|
| §170.306.h: Advance Directives | | |
| Provide a unique patient record to be used for the testing of this module only. | Yes | See Below |
| Record must contain unique data elements for a patient 65 years old or older. | | |
| Provide advance directive data to be entered into the EHR for the existing patient. | Yes | See Below |
| Provide instructions on how to use the EHR functions to: | Yes | See Below |
| 1) Select the patient. | | |
| Enter patient advance directive data. | | |
| Indicate the advance directive status. | | |
| Display the actual advance directive (Optional). | | |

Demonstration Steps:

- Make sure a test document is scanned and signed off
- Then follow steps under Flow (see below under Flow heading)

Required Data Elements:

Note Title: Advance Directive
Template: Advance Directive

STRUCTURE / LOGIC:

- 1) Note Title "Advance Directive" exists under "Progress Notes" > "Advance Directive"
- 2) This note title is linked to cover sheet "postings"

Objects:

- Patient Name

FLOW:

Under note tab select "New Note" > Appointment > Advance Directive Title and enter information in the template > Sign > Print > Get Pt signature > Scan under Advance Directive note title using VOE scanning (select any user for scanned notification)

TRANSFER INSTRUCTIONS:

- Note title of Advance Directive already exists
- Import the Template

No other special configuration required.



